

## June 2024

Explore valuable accountancy insights, information and updates to enhance your practice

Welcome to the August edition of the IRIS Insider, we hope you've managed to enjoy a well-deserved break this summer or have one fast approaching.

In this month's edition our Managing Director of Accountancy, Mark Chambers would like to introduce our new VP of Sales, Grant Picknell. With over 10 years of experience working alongside accountants, Grant has developed a deep understanding of their needs and challenges. As a seasoned professional, he's had the privilege of serving as Sales Director at Intuit for 7 years, leading teams in both the UK and Canada. Prior to that, Grant spent 3 years at Sage, further honing his skills in the accounting software industry. What drives him is a passion for empowering our people to deliver exceptional customer experiences, rooted in a commitment to helping accountants achieve their goals.

We hope you enjoy this month's edition filled with tips, free webinars and expert industry insights. So, grab yourself your favourite iced beverage and have a read!



### Webinars

#### Webinar roundup

We have an array of webinars for you to watch at your leisure, whether that's by the pool or camping in the mountains, we've got you covered! With Onboarding, MTD and Outsourcing webinars on-demand, and Elements, IRIS Docs and KashFlow, Tax & Outsourcing webinars upcoming you don't want to miss out! Don't forget all our webinars are available on-demand so if you can't watch it live then register anyway and we'll send you a link to watch it whenever you like.

[TAKE A LOOK](#)



### MTD survey

#### Attention IRIS customers!

Got time to complete a short survey on Making Tax Digital for ITSA? This survey will gauge your readiness for self-employed individuals to move towards MTD from April 2026 and help us to understand how we can support you. Your responses will shape our future products and services and will remain confidential. It should take no more than four minutes to complete the survey. Thanks for your valuable input!

[COMPLETE THE SURVEY](#)

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## Stop stress from ruining your summer holiday



### Five ways to stop stress from ruining your summer holiday

Holidays: we often look forward to them... only to end up thinking about work!

This blog will help you enjoy the sun, sea and sand without getting distracted by spreadsheets, stress and compliance.

We give you five handy tips on tying up loose ends and ensuring everything's looked after while you're away.

[FIND OUT MORE](#)



### Join the control availability

#### IRIS Elements Central Business Review

Get a comprehensive overview of your business clients' financial performance with IRIS Elements Central Business Review. This intuitive dashboard provides near real-time data, allowing you to quickly identify trends and gain valuable insights. Say goodbye to manually reviewing multiple products or spreadsheets - our centralised system gives you a solid foundation for informed advisory conversations.

[JOIN US TODAY](#)



### KashFlow

#### IRIS KashFlow; now including Receipt Scanning as standard

Great news! We've introduced KashFlow receipt scanner which simplifies the process of digitising and managing receipts.

Simply take a photo or upload your documents into KashFlow to create a quick expense, purchase, or sales invoice.

[FIND OUT MORE](#)

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## IRIS Elements has received full accreditation from the ICB



### IRIS Elements accredited by ICB

We're delighted to share that [IRIS Elements Tax](#) and [IRIS Elements Accounts Production](#) have received full accreditation from The Institute of Certified Bookkeepers (ICB).

Each product is thoroughly reviewed by an ICB member, following a set of strict evaluation criteria such as value for money, customer service, and more.

[READ THE FULL ICB REVIEW](#)



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