

July 2024

Explore valuable accountancy insights, information and updates to enhance your practice

Welcome to the July edition of the IRIS Insider! We're here to bring you some sunshine and support, so you can enjoy a well-deserved break this summer.

As the Official Supporter of Accountants & Bookkeepers, we want to help you enjoy this holiday season as much as possible, without the burden of your business tying you down. Not only can we make sure your business is operating as it should while you are on holiday with our offshoring service, but with IRIS you can also work from anywhere in the world with our IRIS Anywhere service. Dive into this edition to find out more.

We hope you enjoy this month's edition filled with tips, free webinars and expert industry insights. So, grab yourself an ice lolly and have a read!



What's upcoming in July?

July webinars

We have a busy month filled with an array of webinars just for you. Not only do we have an IRIS Anywhere webinar, which is our Managed IT Service, but we also have a Practice Management and onboarding webinar and another Outsourcing webinar with a special guest you won't want to miss. Don't worry if you can't watch them at the live time, you can register anyway and we'll send you a recording. Alternatively, all our webinars are available on-demand [here](#) for you to watch at your leisure.

[TAKE A LOOK](#)



IRIS KashFlow

IRIS KashFlow; now including Receipt Scanning as standard

KashFlow receipt scanner simplifies the process of digitising and managing receipts. It allows users to convert paper receipts into a digital format automating the extraction of expense and invoice data including line items to create transactions in KashFlow. Take a photo or simply upload your documents into KashFlow to create a quick expense, purchase or sales invoice.

[FIND OUT MORE](#)



Enjoy your summer with IRIS

Say goodbye to manual tasks this summer.

IRIS solutions can save you time, so you can focus on what matters to you most whether that's a family camping trip or a solo trip to the Maldives.

We have many solutions that could be the perfect fit to help you through the summer months and get ahead of the game before busy season.

Here's our top picks this summer we think will help you elevate your practice to the next level enhancing your productivity and efficiency.

[FIND OUT MORE](#)



ECCTA - Companies House launch online application for presenter details

At present, 40% of accounts are filed on paper or through the Companies House website. Companies House have announced the intention to mandate submission via software, requiring presenter account credentials. In response to the predicted increase in demand for these credentials, Companies House announced the availability of a new online service to apply for these details taking approximately 5 min. Existing presenter details will remain valid.

Apply [here](#).

[FIND OUT MORE](#)



IRIS Elements Central Business Review

IRIS Elements Central Business Review displays your business clients KPI's in a convenient dashboard providing a health check of their financial performance. It provides near real-time data, enabling trend identification and insight in a centralised system removing the need to review multiple products or for reports spreadsheets giving you a solid foundation for advisory conversations.

Click [here](#) to email our product manager Jamie to request more information or to join the early adopter program.

See the demo video [here](#).

[JOIN HERE NOW](#)



Jamesons Limited would recommend our Outsourcing service

"We at Jamesons Limited have used IRIS Outsourcing for several years to prepare much of our statutory year-end accounts. We have a single contact, who is very quick to respond and always on hand should we need his assistance. Having a sole contact allows us to make changes to our workflow as and when required and they are excellent at facilitating this should unexpected changes be needed late in the day, and to ensure we are meeting our clients' expectations and the timeframes we have established. They have flexible hours that can be utilised throughout the year, and we provide monthly reports for expectations for several jobs that allow for seasonal spikes. They have a fantastic portal that is very user-friendly, simple but effective. They have helped us thoroughly through the transition of outsourcing services, and I would recommend IRIS Outsourcing to other accountants at the start of this journey".

- **Matthew Blow, Director at Jamesons Limited**

[IRIS OUTSOURCING](#)



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