

March 2024

Explore valuable accountancy insights, information and updates to enhance your practice

Last week we headed out on the road to kick-off this year's IRIS Roadshows. Our customer events are back by popular demand, and we're thrilled to be travelling across the country to connect with you!

To those of you we've seen already, we'd like to thank you for attending and hope you found our speaker sessions informative and enjoyable. We look forward to seeing the rest of you over the coming weeks!

As the Official Supporters of Accountants & Bookkeepers, it's our mission to empower you and your practice to thrive. Which is why we're offering you a **free** personalised business health check in this edition, along with our top webinars, and invaluable industry insights tailored just for you.

So, grab a cuppa and dive into this month's newsletter!



Sign up for our March webinars

Discover an exciting line-up of webinars scheduled for March including an insightful introduction to our seamless payment processing service, designed to effortlessly integrate with IRIS KashFlow. Additionally, explore our latest collaboration with Money Penny, the UK's leading provider of answering support. Lastly, don't miss the chance to dive into the features of our all-in-one secure and scalable managed service solution, powered by the robust infrastructure of Microsoft Azure.

In addition to our live webinars, we also have [on demand webinars](#) that you can watch at any time. Last month we hosted an IRIS Outsourcing webinar, which included information about the **new** service we're offering as well as our Hybrid by Design cloud solution webinar where you can discover how to get the best of both worlds from your software.

[SAVE YOUR SEAT](#)



Economic Crime and Corporate Transparency Act

The quality and accuracy of the information on public record for the 5 million registered companies has long been questioned. Now those concerns will be addressed, starting from the 4th March (secondary legislation pending). The first changes will include:

- Providing a registered email address – at incorporation or on the next Confirmation Statement
- Only allowing appropriate registered office addresses – PO Boxes are no longer allowed
- Lawful purpose statement on submissions.

IRIS will keep you up to date and prepare you for all the upcoming changes.

[FIND OUT MORE](#)

A graphic for a 'Practice MOT' featuring a red van on a lift with a mechanic. The IRIS logo and 'OFFICIAL SUPPORTER OF ACCOUNTANTS & BOOKKEEPERS' are in the top left. The text 'Sometimes your business needs a health check too...' is in the center, and '7 MINUTES TO COMPLETE' is in a red box at the bottom.

Take your free Practice MOT

As you look back on January, we're curious to know whether you're planning to replicate this year's experience next time, or if you're considering some adjustments for an even smoother ride?

As a valued IRIS customer, we're delighted to extend an invitation for a free personalised business health check— think of it as a 'Practice MOT' where we go under the bonnet of your firm to:

- **Identify Potential Improvements:** Pinpoint gaps and inefficiencies in your current processes for streamlined operations.
- **Outline Your Goals:** Share your aspirations and objectives for the upcoming year, allowing us to align our support with your vision.
- **Assess Your Progress:** Evaluate your journey within your plan and determine the next steps towards achieving your goals.

[7 MINUTES TO COMPLETE](#)



Become a complete business solution for your clients

Discover how Syndesi and IRIS are transforming accounting! With Syndesi, you can future-proof your practice, get closer to your clients, and truly understand what they need. It's all about becoming the go-to advisor who offers comprehensive solutions.

Syndesi makes it easy to manage digital referrals and connect more effectively within your professional network, all while using data to help your firm expand. Are you ready to take your accounting role into the digital future?

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Embracing R&D Tax Change with Confidence: WhisperClaims partners with IRIS

WhisperClaims partners with IRIS to deliver R&D tax software and support to a much wider audience of accountants. A combination of technology and support gives you all the help you need to confidently deliver an efficient and compliant R&D tax service to your clients, including the ability to complete the new Additional Information Form (AIF) quickly and easily. Download WhisperClaims' latest comprehensive guide to the AIF today.

[DOWNLOAD OUR GUIDE](#)

A graphic for 'Dates for your diaries' featuring a calendar with colorful pushpins. The IRIS logo and 'Accountancy' are in the top left. The text 'Dates for your diaries' and 'JOIN US AT UPCOMING INDUSTRY EVENTS' is prominently displayed.

Dates for your diaries

Not only are we on the road with our 2024 IRIS Roadshows, but we'll be exhibiting at several industry-leading events. Pop these dates in your diaries - here's where you can find us:

- Roadshows** – 27 & 29 February and 7, 12 & 20 March
- Alternative Accountancy Strategic IT conference** – 4 - 6 March
- Digital Accountancy Show** – 16 & 17 April
- Accountex London** – 15 & 16 May

How was your busy season?

Now that busy season is a distant memory, it's a good time to reflect on what went for you and what improvements you might consider ahead of next year.

[READ BLOG HERE](#)



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